
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934

NRG ENERGY, INC.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

629377508

(CUSIP Number)

01/30/2026

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
 Rule 13d-1(c)
 Rule 13d-1(d)

SCHEDULE 13G

CUSIP No. 629377508

Names of Reporting Persons

1

Lightning Power Holdings, LLC

Check the appropriate box if a member of a Group (see instructions)

2

(a)

(b)

3

Sec Use Only

Citizenship or Place of Organization

4

DELAWARE

Number of Shares 5 Sole Voting Power

Beneficially Owned by Each Reporting Person With: 0.00
 Shared Voting Power
 6
 19,025,277.00
 Sole Dispositive Power
 7
 0.00
 Shared Dispositive Power
 8
 19,025,277.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9
 19,025,277.00
 Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10

 Percent of class represented by amount in row (9)

11
 8.86 %

Type of Reporting Person (See Instructions)

12
 OO

Comment for Type of Reporting Person: (1) Pursuant to the Voting Trust Agreement (discussed below), Lightning Power Holdings, LLC deposited 2,589,007 shares of Common Stock in the Trust (as defined below) and granted to the Trustee (as defined below), subject to certain exceptions, voting rights with respect to such shares. As a result, the Trustee has the right to direct the voting of such shares of Common Stock beneficially owned by Lightning Power Holdings, LLC. (2) The percent of class represented by the amount in Row (11) is based on 214,677,543 shares of Common Stock of the Issuer issued and outstanding as reported in the Issuer's Registration Statement on Form S-3 filed with the Securities and Exchange Commission ("SEC") on February 2, 2026.

SCHEDULE 13G

CUSIP No. 629377508

Names of Reporting Persons

1
 Fund III Lightning Holdings, LLC
 Check the appropriate box if a member of a Group (see instructions)

2
 (a)
 (b)

3
 Sec Use Only
 Citizenship or Place of Organization

4
 DELAWARE

Sole Voting Power
 5
 0.00

Number of Shares Beneficially Owned by Each Reporting Person With: 6
 Shared Voting Power
 19,025,277.00
 Sole Dispositive Power
 7
 0.00
 Shared Dispositive Power
 8
 19,025,277.00

9 Aggregate Amount Beneficially Owned by Each Reporting Person
 19,025,277.00
 Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10

Percent of class represented by amount in row (9)

11 8.86 %

Type of Reporting Person (See Instructions)

12 OO

Comment for Type of Reporting Person: (1) Pursuant to the Voting Trust Agreement, Lightning Power Holdings, LLC deposited 2,589,007 shares of Common Stock in the Trust and granted to the Trustee, subject to certain exceptions, voting rights with respect to such shares. As a result, the Trustee has the right to direct the voting of such shares of Common Stock (a) beneficially owned by Lightning Power Holdings, LLC and (b) indirectly held by Fund III Lightning Holdings, LLC, who may be deemed to share the right to direct the disposition of all such shares. (2) The percent of class represented by the amount in Row (11) is based on 214,677,543 shares of Common Stock of the Issuer issued and outstanding as reported in the Issuer's Registration Statement on Form S-3 filed with the SEC on February 2, 2026.

SCHEDULE 13G

CUSIP No. 629377508

Names of Reporting Persons

1 Granite Energy, LLC
 Check the appropriate box if a member of a Group (see instructions)

2 (a)
 (b)

3 Sec Use Only

Citizenship or Place of Organization

4 DELAWARE

Sole Voting Power

5 0.00

Number of Shares Beneficially Owned by Each Reporting Person With:

6 Shared Voting Power
 19,025,277.00

7 Sole Dispositive Power
 0.00

8 Shared Dispositive Power
 19,025,277.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9 19,025,277.00
 Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10

Percent of class represented by amount in row (9)

11 8.86 %

Type of Reporting Person (See Instructions)

12 OO

Comment for Type of Reporting Person: (1) Pursuant to the Voting Trust Agreement, Lightning Power Holdings, LLC deposited 2,589,007 shares of Common Stock in the Trust and granted to the Trustee, subject to certain exceptions, voting rights with respect to such shares. As a result, the Trustee has the right to direct the voting of such shares of Common Stock (a) beneficially owned by Lightning Power Holdings, LLC and (b) indirectly held by Granite Energy, LLC, who may be deemed to share the right to direct the disposition of all such shares. (2) The percent of class represented by the amount in Row (11) is based on 214,677,543 shares of Common Stock of the Issuer issued and outstanding as reported in the Issuer's Registration Statement on Form S-3 filed with the SEC on February 2, 2026.

SCHEDULE 13G

CUSIP No. 629377508

| | |
|---|---|
| 1 | Names of Reporting Persons |
| | Granite Energy Holdings, LLC |
| | Check the appropriate box if a member of a Group (see instructions) |
| 2 | <input type="checkbox"/> (a) |
| | <input checked="" type="checkbox"/> (b) |
| 3 | Sec Use Only |
| | Citizenship or Place of Organization |
| 4 | DELAWARE |
| | Sole Voting Power |
| 5 | 0.00 |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 6 Shared Voting Power |
| | 19,025,277.00 |
| | 7 Sole Dispositive Power |
| | 0.00 |
| | 8 Shared Dispositive Power |
| | 19,025,277.00 |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person |
| | 19,025,277.00 |
| 10 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) |
| | <input type="checkbox"/> |
| | Percent of class represented by amount in row (9) |
| 11 | 8.86 % |
| | Type of Reporting Person (See Instructions) |
| 12 | OO |

Comment for Type of Reporting Person: (1) Pursuant to the Voting Trust Agreement, Lightning Power Holdings, LLC deposited 2,589,007 shares of Common Stock in the Trust and granted to the Trustee, subject to certain exceptions, voting rights with respect to such shares. As a result, the Trustee has the right to direct the voting of such shares of Common Stock (a) beneficially owned by Lightning Power Holdings, LLC and (b) indirectly held by Granite Energy Holdings, LLC, who may be deemed to share the right to direct the disposition of all such shares. (2) The percent of class represented by the amount in Row (11) is based on 214,677,543 shares of Common Stock of the Issuer issued and outstanding as reported in the Issuer's Registration Statement on Form S-3 filed with the SEC on February 2, 2026.

Names of Reporting Persons

1

LS Power Equity Partners III, L.P.

Check the appropriate box if a member of a Group (see instructions)

2

(a)

(b)

3

Sec Use Only

Citizenship or Place of Organization

4

DELAWARE

Sole Voting Power

5

0.00

Number of Shares

Shared Voting Power

6

19,025,277.00

Beneficially Owned by

Sole Dispositive Power

Each Reporting Person

7

0.00

With:

Shared Dispositive

8

Power

19,025,277.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9

19,025,277.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10

Percent of class represented by amount in row (9)

11

8.86 %

Type of Reporting Person (See Instructions)

12

PN

Comment for Type of Reporting Person: (1) Pursuant to the Voting Trust Agreement, Lightning Power Holdings, LLC deposited 2,589,007 shares of Common Stock in the Trust and granted to the Trustee, subject to certain exceptions, voting rights with respect to such shares. As a result, the Trustee has the right to direct the voting of such shares of Common Stock (a) beneficially owned by Lightning Power Holdings, LLC and (b) indirectly held by LS Power Equity Partners III, L.P., who may be deemed to share the right to direct the disposition of all such shares. (2) The percent of class represented by the amount in Row (11) is based on 214,677,543 shares of Common Stock of the Issuer issued and outstanding as reported in the Issuer's Registration Statement on Form S-3 filed with the SEC on February 2, 2026.

SCHEDULE 13G

Names of Reporting Persons

1

LS Power Partners III, L.P.

Check the appropriate box if a member of a Group (see instructions)

2

(a)

(b)

3

Sec Use Only

4 Citizenship or Place of Organization

DELAWARE

Sole Voting Power

5

0.00

Number of
Shares

Shared Voting Power

6

19,025,277.00

Beneficially
Owned by
Each

Sole Dispositive Power

7

0.00

Reporting
Person

Shared Dispositive

With:

Power

8

19,025,277.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9

19,025,277.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10



Percent of class represented by amount in row (9)

11

8.86 %

Type of Reporting Person (See Instructions)

12

PN

Comment for Type of Reporting Person: (1) Pursuant to the Voting Trust Agreement, Lightning Power Holdings, LLC deposited 2,589,007 shares of Common Stock in the Trust and granted to the Trustee, subject to certain exceptions, voting rights with respect to such shares. As a result, the Trustee has the right to direct the voting of such shares of Common Stock (a) beneficially owned by Lightning Power Holdings, LLC and (b) indirectly held by LS Power Partners III, L.P., who may be deemed to share the right to direct the disposition of all such shares. (2) The percent of class represented by the amount in Row (11) is based on 214,677,543 shares of Common Stock of the Issuer issued and outstanding as reported in the Issuer's Registration Statement on Form S-3 filed with the SEC on February 2, 2026.

SCHEDULE 13G

CUSIP No. 629377508

Names of Reporting Persons

1

LS Power Fund III G.P., LLC

Check the appropriate box if a member of a Group (see instructions)

2

(a)

(b)

3

Sec Use Only

Citizenship or Place of Organization

4

DELAWARE

Number of
Shares

Sole Voting Power

5

0.00

Beneficially
Owned by
Each

Shared Voting Power

6

19,025,277.00

Reporting
Person

Sole Dispositive Power

With:

0.00
Shared Dispositive
8 Power

19,025,277.00

Aggregate Amount Beneficially Owned by Each Reporting Person

19,025,277.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

Percent of class represented by amount in row (9)

8.86 %

Type of Reporting Person (See Instructions)

OO

Comment for Type of Reporting Person: (1) Pursuant to the Voting Trust Agreement, Lightning Power Holdings, LLC deposited 2,589,007 shares of Common Stock in the Trust and granted to the Trustee, subject to certain exceptions, voting rights with respect to such shares. As a result, the Trustee has the right to direct the voting of such shares of Common Stock (a) beneficially owned by Lightning Power Holdings, LLC and (b) indirectly held by LS Power Fund III G.P., LLC, who may be deemed to share the right to direct the disposition of all such shares. (2) The percent of class represented by the amount in Row (11) is based on 214,677,543 shares of Common Stock of the Issuer issued and outstanding as reported in the Issuer's Registration Statement on Form S-3 filed with the SEC on February 2, 2026.

SCHEDULE 13G

CUSIP No. 629377508

Names of Reporting Persons

LS Power Equity Advisors, LLC

Check the appropriate box if a member of a Group (see instructions)

(a)
 (b)

Sec Use Only

Citizenship or Place of Organization

DELAWARE

Sole Voting Power

5

0.00

Shared Voting Power

6

24,250,000.00

Sole Dispositive Power

7

0.00

Shared Dispositive

8 Power

24,250,000.00

Aggregate Amount Beneficially Owned by Each Reporting Person

24,250,000.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

11 Percent of class represented by amount in row (9)

11.30 %

Type of Reporting Person (See Instructions)

12

OO

Comment for Type of Reporting Person: (1) Pursuant to the Voting Trust Agreement, Lightning Power Holdings, LLC and the other Sellers (as defined below), deposited 2,589,007 and 710,993 shares of Common Stock, respectively, in the Trust and granted to the Trustee, subject to certain exceptions, voting rights with respect to such shares. As a result, the Trustee has the right to direct the voting of such shares of Common Stock held indirectly by LS Power Equity Advisors, LLC, who may be deemed to share the right to direct the disposition of all such shares. (2) The percent of class represented by the amount in Row (11) is based on 214,677,543 shares of Common Stock of the Issuer issued and outstanding as reported in the Issuer's Registration Statement on Form S-3 filed with the SEC on February 2, 2026.

SCHEDULE 13G

CUSIP No. 629377508

Names of Reporting Persons

1

David Nanus

Check the appropriate box if a member of a Group (see instructions)

2

(a)

(b)

3

Sec Use Only

Citizenship or Place of Organization

4

UNITED STATES

Sole Voting Power

5

0.00

Number of
Shares

Shared Voting Power

Beneficially
Owned by
Each

6

24,250,000.00

Reporting
Person

7

0.00

With:

Shared Dispositive

8

Power

24,250,000.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9

24,250,000.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10

Percent of class represented by amount in row (9)

11

11.30 %

Type of Reporting Person (See Instructions)

12

IN

Comment for Type of Reporting Person: (1) Pursuant to the Voting Trust Agreement, Lightning Power Holdings, LLC and the other Sellers, deposited 2,589,007 and 710,993 shares of Common Stock, respectively, in the Trust and granted to the Trustee, subject to certain exceptions, voting rights with respect to such shares. As a result, the Trustee has the right to direct the voting of such shares of Common Stock deemed held indirectly by Mr. Nanus, President of LS Power Equity Advisors, LLC, who may be deemed to share the right to direct the disposition of all such shares. (2) The percent of class represented by the amount in Row

SCHEDULE 13G

Item 1.

Name of issuer:

- (a) NRG ENERGY, INC.

Address of issuer's principal executive offices:

- (b) 910 Louisiana Street, Houston, TX, 77002

Item 2.

Name of person filing:

This statement is being filed jointly by the following (each, a "Reporting Person," and collectively, the "Reporting Persons"): Lightning Power Holdings, LLC, a Delaware limited liability company Fund III Lightning Holdings, LLC, a Delaware limited liability company Granite Energy, LLC, a Delaware limited liability company Granite Energy Holdings, LLC, a Delaware limited liability company LS Power Equity Partners III, L.P., a Delaware limited partnership LS Power Partners III, L.P., a Delaware limited partnership LS Power Fund III G.P., LLC, a Delaware limited liability company LS Power Equity Advisors, LLC, a Delaware limited liability company and SEC-registered investment adviser. David Nanus

Address or principal business office or, if none, residence:

- (b) The principal business address of each of the Reporting Persons is 250 W 55th Street, 31st Floor, New York, New York 10019.

Citizenship:

- (c) Each of the Reporting Persons that are entities are organized under the laws of the State of Delaware. David Nanus is a citizen of the United States.

Title of class of securities:

- (d) Common Stock, par value \$0.01 per share

CUSIP No.:

- (e) 629377508

Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
- (b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
- (h) A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in
- (j) accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution:
- (k) Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).

Item 4. Ownership

- (a) Amount beneficially owned:

The information required by Item 4(a) is set forth in Rows 9 and 11 of the cover pages hereto for each Reporting Person and is incorporated herein by reference for each Reporting Person. The number of securities reported as beneficially owned herein relates to 19,025,277 share held by Lightning Power Holdings, LLC, of which 2,589,007 have been deposited in the Voting Trust as discussed below. The majority unit holder of Lightning Power Holdings, LLC is Fund III Lightning Holdings, LLC, whose majority unit holder is Granite Energy LLC, whose sole member is

Granite Energy Holdings, LLC, whose sole member is LS Power Equity Partners III, L.P., whose general partner is LS Power Partners III, L.P., whose general partner is LS Power Fund III G.P., LLC. As a result of these relationships, these entities may be deemed to beneficially own the securities held by Lightning Power Holdings, LLC. The investment advisor of LS Power Equity Partners III, L.P. is LS Power Equity Advisors, LLC, whose President is David Nanus. As a result of the relationships described herein, each of LS Power Equity Advisors, LLC and Mr. Nanus may be deemed to share beneficial ownership of the 19,025,277 shares that may be deemed to be beneficially owned by LS Power Equity Partners III, L.P. Furthermore, LS Power Equity Advisors, LLC, is the investment advisor to LS Power Equity Partners IV L.P., which may be deemed to beneficially own the 5,224,723 shares held by the other Sellers. As a result LS Power Equity Advisors, LLC and Mr. Nanus may be deemed to beneficially own these 5,224,723 shares as well, for a total of 24,250,000 shares. Mr. Nanus disclaims beneficial ownership of all such shares. In connection with the closing, on January 30, 2026 of the transaction with NRG Energy, Inc. (the "Issuer") and certain of its subsidiaries, Lightning Power Holdings, LLC, Thunder Generation, LLC, and CCS Power Holdings, LLC ("Sellers"), and the Issuer entered into that certain Amended and Restated Voting Trust Agreement (the "Voting Trust Agreement") with Wilmington Savings Fund Society, FSB (the "Trustee"). Pursuant to the Voting Trust Agreement, Lightning Power Holdings, LLC and the other Sellers deposited 2,589,007 and 710,993 shares of Common Stock, respectively, in the Trust and granted to the Trustee, subject to certain exceptions, voting rights with respect to such shares. In addition, the Trustee is obligated to vote or cause to be voted the Common Stock in accordance with the written recommendations of (i) the board of directors of the Issuer or a duly organized committee thereof; or (ii) in the absence of a recommendation of the board of directors of the Issuer or a duly organized committee thereof, in accordance with the terms set forth in the Voting Trust Agreement. Therefore, the Trustee, pursuant to the Voting Trust Agreement, may be deemed to have the right to direct the voting of 2,589,007 of the reported shares of Common Stock beneficially owned by Lightning Power Holdings, LLC and indirectly held by Fund III Lightning Holdings, LLC, Granite Energy, LLC, Granite Energy Holdings, LLC, LS Power Equity Partners III, L.P., LS Power Partners III L.P., and LS Power Fund III G.P., LLC and 3,300,000 of the reported shares of Common Stock held indirectly by LS Power Equity Advisors, LLC and David Nanus. On January 30, 2026, the Sellers entered into a Joint Filing Agreement relating to the filing of this Schedule 13G, a copy of which is annexed hereto as Exhibit 99.1.

Percent of class:

(b) The information required by Item 4(b) is set forth in Rows 9 and 11 of the cover pages hereto for each Reporting Person and is incorporated herein by reference for each Reporting Person. The percent of class represented by the amount in Row (11) is based on 214,677,543 shares of Common Stock of the Issuer issued and outstanding as reported in the Issuer's Registration Statement on Form S-3 filed with the SEC on February 2, 2026. %

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

The information required by Item 4(c)(i) is set forth in Row 5 of the cover pages hereto for each Reporting Person and is incorporated herein by reference for each Reporting Person.

(ii) Shared power to vote or to direct the vote:

The information required by Item 4(c)(ii) is set forth in Row 6 of the cover pages hereto for each Reporting Person and is incorporated herein by reference for each Reporting Person.

(iii) Sole power to dispose or to direct the disposition of:

The information required by Item 4(c)(iii) is set forth in Row 7 of the cover pages hereto for each Reporting Person and is incorporated herein by reference for each Reporting Person.

(iv) Shared power to dispose or to direct the disposition of:

The information required by Item 4(c)(iv) is set forth in Row 8 of the cover pages hereto for each Reporting Person and is incorporated herein by reference for each Reporting Person.

Item 5. Ownership of 5 Percent or Less of a Class.

Item 6. Ownership of more than 5 Percent on Behalf of Another Person.
Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.
Not Applicable

Item 8. Identification and Classification of Members of the Group.
Not Applicable

Item 9. Notice of Dissolution of Group.

Item 10. Certifications:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under ?? 240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Lightning Power Holdings, LLC

Signature: /s/ Jeffrey Wade
Name/Title: Jeffrey Wade/Chief Compliance Officer
Date: 02/06/2026

Fund III Lightning Holdings, LLC

Signature: /s/ Jeffrey Wade
Name/Title: Jeffrey Wade/Chief Compliance Officer
Date: 02/06/2026

Granite Energy, LLC

Signature: /s/ Jeffrey Wade
Name/Title: Jeffrey Wade/Chief Compliance Officer
Date: 02/06/2026

Granite Energy Holdings, LLC

Signature: /s/ Jeffrey Wade
Name/Title: Jeffrey Wade/Chief Compliance Officer
Date: 02/06/2026

LS Power Equity Partners III, L.P.

Signature: /s/ Jeffrey Wade
Name/Title: Jeffrey Wade/Chief Compliance Officer
Date: 02/06/2026

Signature: /s/ LS Power Partners III, L.P.
Name/Title: LS Partners III L.P./its general partner
Date: 02/06/2026

Signature: /s/ LS Power Fund III G.P., LLC
Name/Title: LS Power Fund III G.P., LLC/its general partner
Date: 02/06/2026

LS Power Partners III, L.P.

Signature: /s/ Jeffrey Wade
Name/Title: Jeffrey Wade/Chief Compliance Officer
Date: 02/06/2026

Signature: /s/ LS Power Fund III G.P., LLC
Name/Title: LS Power Fund III G.P., LLC/its general partner
Date: 02/06/2026

LS Power Fund III G.P., LLC

Signature: /s/ Jeffrey Wade
Name/Title: Jeffrey Wade/Chief Compliance Officer
Date: 02/06/2026

LS Power Equity Advisors, LLC

Signature: /s/ Jeffrey Wade

Name/Title: Jeffrey Wade/Chief Compliance Officer

Date: 02/06/2026

David Nanus

Signature: /s/ David Nanus

Name/Title: David Nanus

Date: 02/06/2026

Exhibit Information

Exhibit 99.1 Joint Filing Agreement dated February 6, 2026. *Filed herewith.

JOINT FILING AGREEMENT

PURSUANT TO RULE 13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G may be filed on behalf of each of the undersigned without the necessity of filing additional joint filing agreements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him or it contained herein or therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate.

Lightning Power Holdings, LLC

Signature: /s/ Jeffrey Wade

Name/Title: Jeffrey Wade/Chief Compliance Officer

Date: February 6, 2026

Fund III Lightning Holdings, LLC

Signature: /s/ Jeffrey Wade

Name/Title: Jeffrey Wade/Chief Compliance Officer

Date: February 6, 2026

Granite Energy, LLC

Signature: /s/ Jeffrey Wade

Name/Title: Jeffrey Wade/Chief Compliance Officer

Date: February 6, 2026

Granite Energy Holdings, LLC

Signature: /s/ Jeffrey Wade

Name/Title: Jeffrey Wade/Chief Compliance Officer

Date: February 6, 2026

LS Power Equity Partners III, L.P

Signature: /s/ Jeffrey Wade

Name/Title: Jeffrey Wade/Chief Compliance Officer

Date: February 6, 2026

Signature: /s/ LS Power Partners III, L.P.

Name/Title: LS Partners III L.P./its general partner

Date: February 6, 2026

Signature: /s/ LS Power Fund III G.P., LLC

Name/Title: LS Power Fund III G.P., LLC/its general partner

Date: February 6, 2026

LS Power Partners III, L.P.

Signature: /s/ Jeffrey Wade

Name/Title: Jeffrey Wade/Chief Compliance Officer

Date: February 6, 2026

Signature: /s/ LS Power Fund III G.P., LLC

Name/Title: LS Power Fund III G.P., LLC/its general partner

Date: February 6, 2026

LS Power Fund III G.P., LLC

Signature: /s/ Jeffrey Wade

Name/Title: Jeffrey Wade/Chief Compliance Officer

Date: February 6, 2026

LS Power Equity Advisors, LLC

Signature: /s/ Jeffrey Wade

Name/Title: Jeffrey Wade/Chief Compliance Officer

Date: February 6, 2026

David Nanus

Signature: /s/ David Nanus

Name/Title: David Nanus

Date: February 6, 2026
